

Grafenia plc

Result of General Meeting and Total Voting Rights

RNS Number : 8853M
Grafenia plc
02 May 2018

2 May 2018

Grafenia plc

("Grafenia", the "Group" or "Company")

Result of General Meeting and Total Voting Rights

Grafenia (AIM:GRA) is pleased to announce that at its general meeting held earlier today, all resolutions were duly passed.

Accordingly, pursuant to the Placing announced on 13 April 2018, the Placing Shares are expected to be admitted to trading on AIM tomorrow, 3 May 2018, to complete the Placing. Additionally, pursuant to the passing of Resolution 1, the Company's articles of association have been amended and will be made available on the Company's website: <https://www.grafenia.com/company-information/>

Upon Admission, the Directors' shareholdings will be as follows:

| Director | Interest in Ordinary Shares upon Admission | Percentage of voting rights in the Company upon Admission |
|--|---|--|
| Jan Mohr (Non-executive Chairman) | - | - |
| Peter Gunning (Chief Executive Officer) | 1,625,000 | 2.12 |
| Alan Roberts (Chief Finance Officer) | 500,000 | 0.65 |
| Gavin Cockerill (Chief Operating Officer) | 4,874 | 0.01 |
| Richard Lightfoot (Director and Company Secretary) | 75,000 | 0.10 |
| Conrad Bona (Non-executive Director) | 865,000 | 1.13 |

Total Voting Rights

Upon Admission, the Company's issued share capital will consist of 76,816,166 Ordinary Shares with one voting right each. The Company does not hold any ordinary shares in

treasury. Therefore, the total number of ordinary shares and voting rights in the Company will be 76,816,166. With effect from Admission, this figure may be used by Shareholders as the denominator for calculations by which they determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company under the FCA's Disclosure Guidance and Transparency Rules.

Defined terms used in this announcement have the meaning as set out in the announcement of 13 April 2018 and as in the Circular of the same date, unless otherwise stated.

For further information:

Grafenia plc

Peter Gunning (CEO)

07973 191 632

Alan Roberts (Finance Director)

0161 848 5713

Allenby Capital Limited (Nominated Adviser and broker)

Virginia Bull / Liz Kirchner / Nicholas Chambers

0203 328 5656

This information is provided by RNS
The company news service from the London Stock Exchange

END

ROMUUUKRWBAVRRR