

NS Holding(s) in Company

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GRAFENIA PLC

Released 17:39:33 20 September 2023

RNS Number : 1253N Grafenia plc 20 September 2023

20 September 2023

Grafenia plc ("Grafenia", the "Company" or the "Group")

Holdings in Company

Grafenia (AIM: GRA) announces that as a result of the admission today of shares in the Company in respect of the equity fundraising announced on 15 September 2023, the Company has today been informed of the following changes to shareholdings in the Company.

Name	Number of ordinary shares admitted on 20 September 2023	Total number of ordinary shares now held	Percentage of issued share capital now held
Value Focus Beteiligungs GmbH	44,117,646	74,342,512	27.62%
Chapters Group AG	23,529,410	23,529,410	8.74%
S Winterling *	-	7,529,073	2.80%
Frankfurter Investmentgesellschaft mit variablem Kapital (Société d'Investissement à Capital Variable, SICAV)	-	6,030,000	2.24%
Scherzer & Co AG	-	5,675,500	2.11%

^{*}of which 6,159,073 ordinary shares are held by Isar Holding GmbH

For further information:

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