

NS Holding(s) in Company

HOLDINGS IN COMPANY AND TOTAL VOTING RIGHTS

GRAFENIA PLC

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Grafenia plc
29 September 2023

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Grafenia plc
("Grafenia", the "Company" or the "Group")

Holdings in Company and Total Voting Rights

Grafenia (AIM: GRA) announces that as a result of the admission today of further shares in the Company in respect of the equity fundraising first announced on 29 August 2023, the Company has today been informed of the following changes to shareholdings in the Company.

Name	Number of ordinary shares admitted on 29 September 2023	Total number of ordinary shares now held	Percentage of issued share capital now held
Axxion S.A.	51,176,470	56,811,389	14.56%
Investmentaktiengesellschaft für langfristige Investoren TGV	32,352,942	112,621,673	28.87%
Sun Mountain Partners, LLC	-	31,764,704	8.14%
Chapters Group AG	-	23,529,410	6.03%

Total Voting Rights

The Company's issued share capital as at the date of this announcement comprises 390,083,306 ordinary shares of 1 penny each with one voting right per share ("Ordinary Shares"). The Company does not hold any shares in treasury and therefore the total number of Ordinary Shares with voting rights in the Company is 390,083,306.

The above figure of 390,083,306 may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company under the FCA's Disclosure Guidance and Transparency Rules.

For further information:

Grafenia plc

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